

PERSONAL DETAILS

Full Name:

Address:

Evening phone number:

Daytime phone number:

Mobile:

Fax:

Email:

Date of birth:

National insurance number (if known):

Married

Single

Divorced

Widowed

Living with partner

Spouse's / Partner's name:

Date of birth

Does your spouse / partner have any private pension arrangements

Yes No

We cannot help you obtain funds from your state pension

PENSION DETAILS

You must list ALL your pensions (including your current one) here for us to be able to provide advice. Please continue with a separate sheet if necessary

Name of Insurance Company or your former employer	Address	Administrators / Insurance Company & Policy number if an insurance company	Approximate date pension started or if employers scheme the date you joined	Approximate date pension stopped (or if employers scheme, the date you left or state Active if current)	Are you still paying into this pension?
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No

I hereby authorise the above companies and any interested parties to supply Abacus Advice Limited, 3 Station Road, Borough Green, Kent TN15 8ER (FSA number 402725), and receiving scheme insurers with any information they require completely without obligation on my part.

Please change your records to show Abacus Advice Limited as the servicing agent for all pension policy/ies I have with your company, including those listed above.

Signature:

Today's date (DD/MM/YY): / /